

**S S LUNKAD & ASSOCIATES**  
**Company Secretaries**

I, CS Sushmita Swarup Lunkad, Proprietor of M/s SS Lunkad & associates have examined the Registers, papers and other documents of Samor Reality Limited ('Company') CIN: L45400GJ2020PLC118556, having its registered office at FO F.401, Shop Atlantis, Near Reliance Pump, Prahlad nagar Road, Anand nagar, Satellite, Ahmedabad, Gujarat - 380015, India.

On the basis of documents provided to me, I hereby certify that the proposed preferential issue of 11,00,000 (Eleven Lakhs) Warrants is being made in accordance with the requirements contained in Chapter V of the ICDR Regulations.

**FOR,**  
**S S LUNKAD & ASSOCIATES**



**CS SUSHMITA LUNKAD**  
**MEM NO. F12804**  
**COP NO. 20418**  
**UDIN: F012804E001071510**

**PLACE: Jalgaon**  
**DATE: 23/09/2023**