



May 19, 2022

To,
Department of Corporate
Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

(Script Code: 543376)

**Sub: Statement of Deviation / Variation in Utilization of funds raised through Initial Public offer
for the year ended on March 31 2022**

Ref: Regulation 32 (I) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015

Dear Sir(s),

With ref. to earlier communication dated 18th May, 2022, there was a typographical error in details. We are attaching herewith revised certificate.

We would hereby further inform you that the said statement is reviewed by the Audit Committee in its meeting held on May 18, 2022. Kindly take this information on your record.

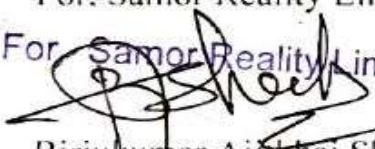
Please take the above information on record.

Thanking you,

Yours truly

Regards,

For. Samor Reality Limited

For. Samor Reality Limited

Birjukumar Ajitbhai Shah
Director
DIN: 02323418 Director



Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	Samor Reality Limited
Mode of Fund Raising	Public Issues
Date of Raising Funds	13 th October, 2021
Amount Raised	Rs. 8.06 Crores
Report filed for Half Year ended	31/03/2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	The change in utilization of issue proceed is approved by shareholders.
If Yes, Date of shareholder Approval	12/01/2022
Explanation for the Deviation / Variation	The Company has raised Rs. 600.00 Lakhs for the investment into its subsidiary namely M/s Samor & Motherland LLP ("SML") in form of Capital contribution to develop SML's upcoming project i.e. "The Gold Sky Villa" ("Project"). Now, it has decided to takeover / develop the entire project i.e. "The Gold Sky Villa" from Samor & Motherland LLP to Samor Reality Limited and agreed to use the unutilized amount of Rs. 600.00 Lakhs for the development of the project from the Company itself i.e., Samor Reality Limited.
Comments of the Audit Committee after review	Nil comment from Audit Committee
Comments of the auditors, if any	Not applicable

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object	Remarks if any
Investment into our subsidiary namely M/s Samor & Motherland LLP	Utilize Rs. 600.00 Lakhs for the development of the project "The Gold Sky Villa" from the Company itself i.e., Samor Reality Limited.	600.00 Lacs	600.00 Lacs	600.00 Lacs	-	NA
General Corporate Expenses	NA	166.00 Lacs	NA	166.00 Lacs	-	
Public Issue Expenses	NA	40.00 Lacs	NA	40.00 Lacs	-	

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Regards,
For. Samor Reality Limited
(Signature)
Birjukumar Ajitbhai Shah
Director
DIN: 02323418 Director

